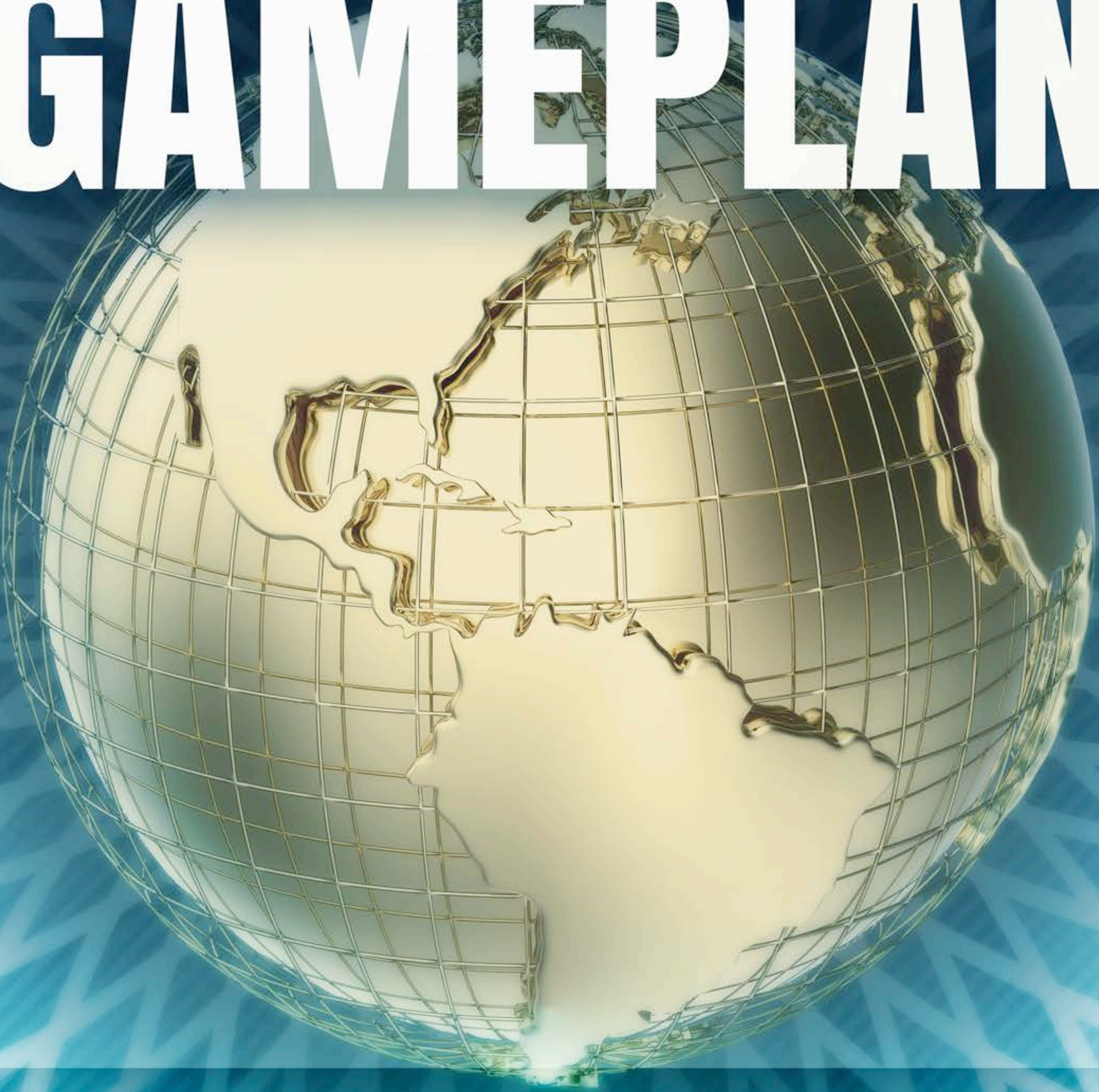
THE 2017 GAMEPLAN



365 GLOBAL WEALTH PORTFOLIO

One of my greatest passions in life is flying.

I have been a pilot since the age of 19, and I am currently 33.

I have flown Cessna planes in Israel, the U.S., Austria, Italy, France, New Zealand, Australia, England, and Canada, to name a few.

I had the pleasure of flying Red Bull stunt planes and pulling insane maneuvers in NV and CA, as well as landing sea planes at Como Lake.

Being a pilot is similar to being an investor in more ways than one. Both require confidence, protocol, alertness, instincts, discipline, and there is no room for major errors.

I was a lousy pilot at first – in fact, my instructor told me that my stubbornness is challenging to work with...

After allowing myself to become coachable, everything changed, but one of my most vivid memories is practicing landing.

Basically, at some point before reaching the final leg (where the plane needs to be heading straight for the runway at the correct height, speed and direction), the engine is set to low RPMs and your task is to improve your judgment on when it is an ideal time to use the throttle to do this. I remember not improving from one landing to the next, cutting off engine power at the exact same time every approach, and my instructor couldn't understand why I wanted to prove that this was doable, when I was clearly reducing engine power early every time.

I am very thankful for this instructor, who told me at the post-flight brief that I wasn't ready to receive comments because my goal was to be right, rather than productive – he was right.

The greatest lesson to learn from this experience is that in order to succeed, one must let go of what they think they know in order to make room for what is proven to work.

The more I grow older and study the concept of success, the more I understand that the formula to wealth is elusive to many because they fail to grow into important realizations:

1. Success is already being demonstrated by many, and it is simple to follow and within reach to learn how to emulate these principles in your life. I used to be the guy who needs to test everything on my own skin. As a teenager, I remember that I never followed the advice of people, even when it was clear that they knew what they were talking about.

There's no need to make mistakes when the truth stares you right in the eye.

What I had to grow into, mentally and logically, was the ability to become flexible and plastic in my character, so that change would be easily adapted and quickly applied with confidence, without friction or loss of self-control, focus, and money on my part.

The greatest testament to the success of applying flexibility is improved portfolio performance with every passing year – this is called getting rich and getting wise.

2. **Becoming aggressive when the time is right.** What I've noticed again and again is that most mega-successful investors invest in a restrained fashion most of the time, but when a "back up the truck" moment presents itself, there's not even a split second of hesitation, indifference, or laziness.

Warren Buffett invested heavily in Coca-Cola shares in October of 1987.

In fact, he bought so many shares that close to 60% of Berkshire Hathaway's funds were invested in one company and the CEO of Coca-Cola actually phoned him to inquire if he was the whale buyer gobbling up all the shares.

Warren's position, now 30 years later, yields close to 50% on his original investment.

Since KO has increased dividend payments every year for many decades, the ROI gets "juicier" with each passing year.

Compare it to buying a single-family home for $50,000 in 1987 that paid $500 monthly rents and now pays $2,000.

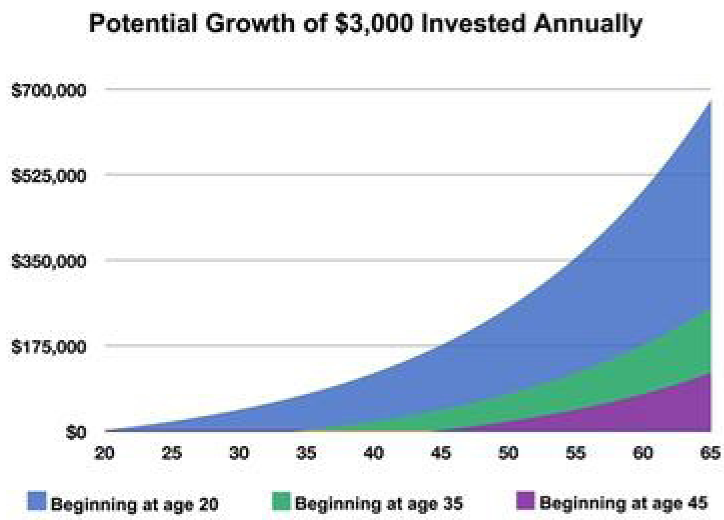
Every investment book teaches the principles of proper position sizing as one of the 5 pillars of investment success, but Warren Buffett was breaking this rule on purpose.

His decision now yields Berkshire Hathaway close to a 50% annual return!

Compounding and a long-term outlook are the astute investor's secret weapon.

Innumerable studies point to the fact that the earlier you begin to apply the power of compounding, the wealthier you will become.

The 2017 365 Global Wealth Portfolio is based on my experience and the collective track record of the thousands of hours invested in books, seminars, courses, mentors, demo accounts, consultations, relationships, and personal experiences that have been part of the investing career I have had thus far.



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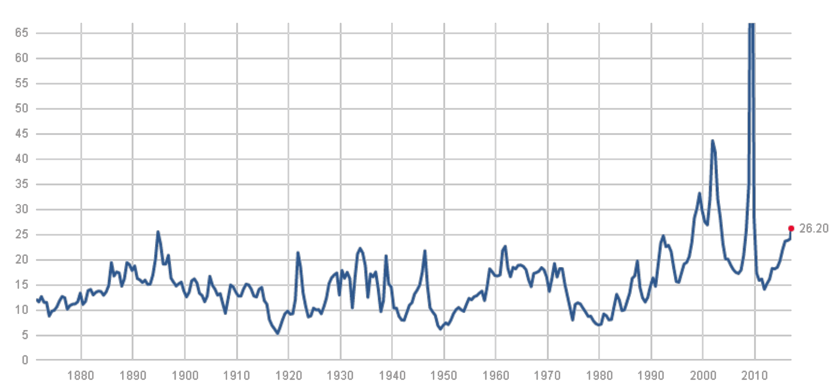
Since the S&P 500 is trading for the highest multiples it has in over 100 years, stocks are definitely not cheap.

They have only been more expensive, as a group, during the Dotcom bubble.



That doesn't mean that stocks should be avoided, though, since buying the index is not what we suggest at Wealth Research Group.

Instead, focus on Wealth Stocks.

These are companies that have superior business models, higher profit margins, and most importantly, a competitive advantage that allows them to earn more than the average businesses.

In 2016, we suggested 4 such companies, and they've all outperformed the S&P 500.

In 2017, we will profile 4 additional companies, as these 4 are fully priced in right now.

On top of these companies, which should be invested in with a 20- to 25-year outlook, constantly reinvesting dividends until yields of 30% or more are possible on your principal, we also profiled 2 companies that are high-yield stocks, designed for investors who want passive income of over 7%.

In 2017, we will be profiling 3 more companies that are powerhouses of dishing out profits and have excellent financial balance sheets.

My 2017 Global Wealth Portfolio anchors, though, around the theme that preservation of capital is paramount to making sure flash crashes, Black Swan events, trade wars, and political chaos do not result in a catastrophic loss to the portfolio.

Therefore, I will show what I do personally to guarantee less exposure to global woes and far less risk on a daily basis.

After making sure the portfolio is protected, uses defense strategies, and leverages the safest wealth-generating formula known to man – long-term compounding – we make room for natural resource Smart Speculations.

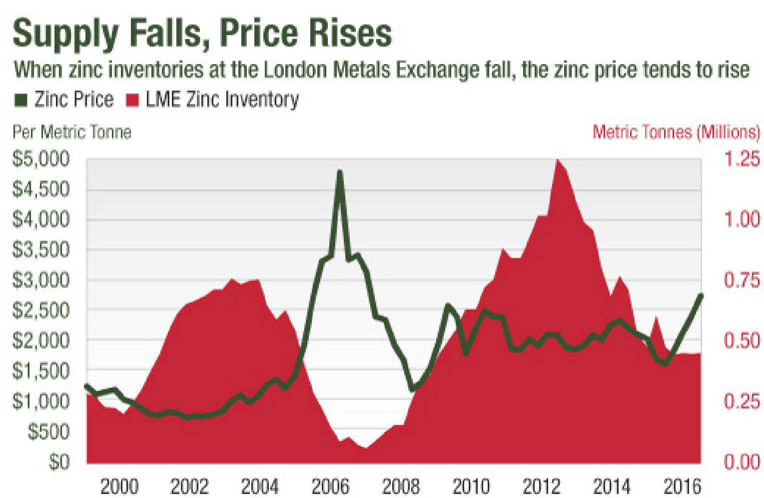
Metalionaires aren't bullish on commodities, no matter what – that is childish.

Instead, they choose to be respectful of boom and bust cycles, and right now, it is boom time.

For me, this one chart cuts through all the data and reaches the bottom line: precious metal stocks are attractive, and it's a matter of partnering with the select few that are about to explode that will catapult your wealth to a whole other level.

I am bullish not only for gold and silver, though.

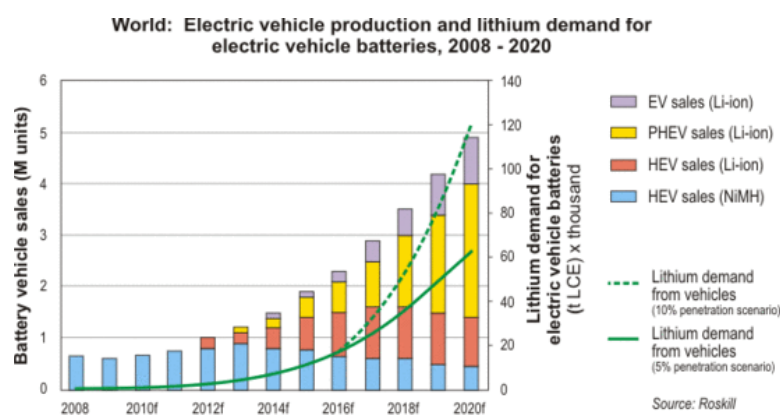
Zinc is the number one base metal to watch out for in 2017, and the portfolio will include two zinc stocks, which are, by far, the ones that have the potential to gain 1,000% in 2017.



My experience in natural resource investing has proven to me over and over again that it is not worth the risk for mediocre gains, but it is well worth it for life-changing gains.

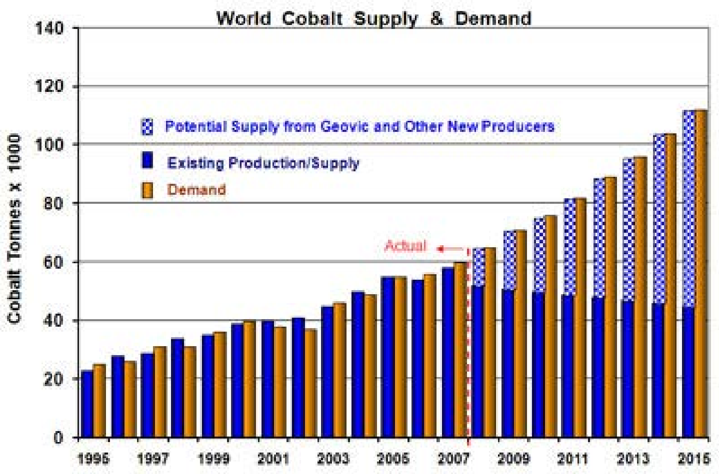
"Go big or go home," as one of my early mentors told me, perfectly describes how to view natural resources.

One of the most impactful trends is transpiring right in front of our eyes, as an energy revolution is quickly making lithium a bull market that reminds me of the early oil pioneers at the turn of the century.



There will be fortunes made, and the portfolio will be positioned to enjoy this ceaseless demand for the "White Petroleum."

What most investors don't realize is that there are strategic minerals that are now at historical demand levels, but it's difficult to extract them.

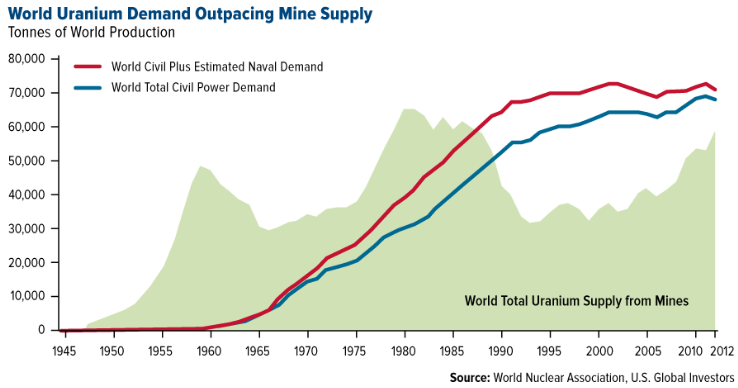


Cobalt is the clearest case of this. Personally, I intend to find my runner, the top jockey to back and invest in, because making a discovery at this point is so unique that the stock price will go ballistic.

The challenge with cobalt is that it's dominated by the Congo and Russia, two hostile investing environments, and therefore my focus is on a North American deposit.

Lastly, I will be increasing my allocation towards uranium.

If you truly are a contrarian, an opportunity like this metal is not to be ignored, and finally, we have a confirmation on an uptrend.



President Trump's plans, which include rewriting America's trade agreements, could spur demand for uranium's military aspects, but the energy demand is enough for the price to double.

Trump isn't only proposing to make America's foreign policy go through a revival, but his proposed tax cuts, deregulations, and funding of biotechnology and science, along with the fact that the U.S.'s booming high-tech industry is now an innovative machine, have led me to allocate funds – for the first time in my life – towards small-cap, heavy-technology companies. Nanotechnology, biotechnology, high-tech, and medical patents are all going through a flood of venture capital funding at the moment, and though it takes a monumental amount of time to find out who the truly solid stocks are, the reward is even greater.

Being a Futurepreneur, you make sure to allocate funds to invest in the patents that will drive new products to the market. There is wealth to be made by selectively partnering with proven innovators that know how to build businesses.

Two Fast-Growing Industries

1. Wealth Research Group's main goal for 2017 is to expand into cannabis investments, which will be among the top-performing stocks in all categories.

   From finding modernized ways of growing and processing, to developing advanced distribution models and marketing models, the opportunities are abundant.

   I am personally excited about this industry in a way that can only be compared to how I felt about gold back in the early 2000s.

2. Besides gold and silver, which are real money, it is time to realize that cryptocurrencies are here to stay, and they will become part of your savings strategies.

   This is part of adapting to the future of business and international commerce, and it's wise to get ahead of this curve while less than 1% of the population are aware of it.

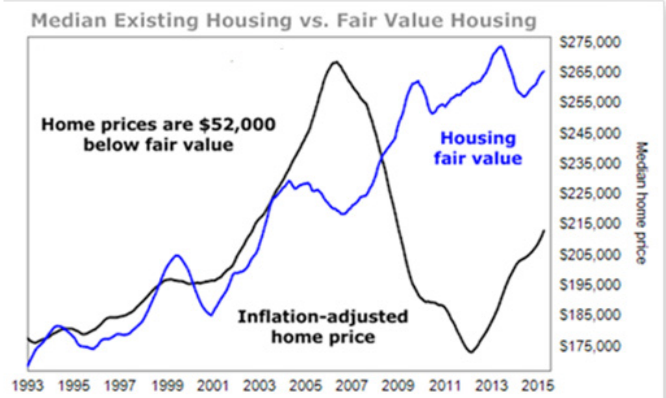
Assets to Own Outside of Wall Street

Between 2009-2012, I owned a real estate business that closed deals in 5 major U.S. metropolitan areas, and I know firsthand how lucrative and satisfying being in the real estate business can be.

I have devoted 2 years to studying real estate, starting in September of 2008, when I realized that this was an opportunity of a lifetime, until opening and expanding my own niched business. I have seen how people with limited funds and no experience get room in this industry, and so I want to share my knowledge and really point the way to those who want to jump into the greatest wealth generator of the past century in the U.S. – one that is responsible for 76% of the millionaires alive today.

I am creating a 4-part series on how to get started with limited funds, going all the way up to how to carefully find the right properties to own for the long-term.

Before rates rise, 2017 will be one of the last times in the immediate future to invest while it's affordable in terms of lending.



Asset Allocation Model

1. **Opportunity Cash:** Since I think that this will be a volatile year, 15% of the portfolio should be liquid cash. I plan to own mostly U.S. dollars, since it is convenient, but if oil prices rise, I will allocate some into CAD, AUD, and EUR, as well.

   Having a healthy cash position is important. Warren Buffett now has a cash cushion of tens of billions of dollars at Berkshire for opportunities. It is a wise idea not to be fully invested at any time in your life, and 2008 is a great example of why, since cash was the one asset all investors wished they had more of.

   I include cryptocurrencies in this category.

2. **Chaos Hedges:** With 10% of the portfolio, owning physical precious metals is what I refer to as "catastrophe insurance." Not only does it prevent the option of ever going bankrupt, it also gives you a huge advantage with regards to keeping your family and yourself safe in case of a financial system meltdown.

   One important relationship to develop is with your coin broker, so that if a shortage occurs, they will give you priority.

3. **Wealth Stocks:** They are definitely not cheap like they were in 2009-2012, and it is getting tougher to find undervalued ones. Throughout the 2000s, I had allocated 40% of my portfolio towards them, but now, adapting to their valuations, 25% is sufficient.

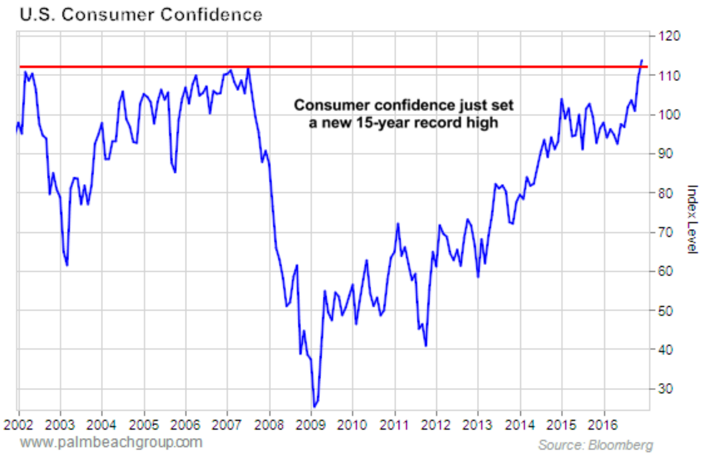
4. **High-Yield Stocks:** 10% of the portfolio should be allocated towards these types of stocks. Earning 7%-9% in dividends is important, especially for retirees who want to avoid bonds in a rising rate and higher inflation economic situation.

5. **Real Estate:** No matter what the stock market is doing, you must also be invested in income-generating assets that are not paper-based. The mortgage industry definitely isn't booming, and many choose to rent, which makes being a landlord a solid investment. 20% of the portfolio will be in bricks, and I suggest you do the same.

6. **Natural Resources, Future Stocks, and Marijuana:** The bottom for most minerals is behind us. It is time to get aggressive and disciplined.

   Investing in the right companies this year when optimism is back will be smart.

Since we're much more sophisticated than average investors, we will be positioned months ahead of the pack and we will wait for them to bid up our stock prices.



Future Stocks will be major contributors to this well-rounded portfolio.

If you've missed these kinds of moves in marijuana, know that a second and third round are coming.

My quest to find the ultimate cannabis investments will bear fruit in the coming months, as Wealth Research Group will profile the select few companies that are worth considering.

20% in small-cap companies is as high as I have allocated since 2003, and that was the first year that my performance was better than the hedge fund index.

2017 will be a pivotal year, and Wealth Research Group is going to strengthen your financial fortress so that you never invest the same again.

Disclaimer

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